

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2014

REGISTRATION NO.: 26432

BONDS ISSUED BY: Ralls County R-II School District

AMOUNT OF ISSUE: \$7,500,000.00 (Series 2014)

COUNTY: Ralls, Monroe and Pike

DATE OF ISSUE: June 12, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, furnishing and equipping a centralized elementary school for preschool through fifth grade to be located on the Mark Twain campus

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 250,000.00	03/01/2019
3.000 %	275,000.00	03/01/2020
2.500 %	300,000.00	03/01/2021
3.000 %	325,000.00	03/01/2022
3.000 %	350,000.00	03/01/2023
3.000 %	375,000.00	03/01/2024
3.000 %	400,000.00	03/01/2025
3.000 %	450,000.00	03/01/2026
3.000 %	475,000.00	03/01/2027
3.000 %	500,000.00	03/01/2028
3.000 %	550,000.00	03/01/2029
4.000 %	575,000.00	03/01/2030
4.000 %	600,000.00	03/01/2031
4.000 %	650,000.00	03/01/2032
4.000 %	700,000.00	03/01/2033
4.000 %	725,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2022, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2021, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,721,620.00

INTEREST RATE: 3.2557%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$72,740,992.00

INDEBTEDNESS: (Including this issue) \$9,669,000.00

NOTICE OF ELECTION: Published in the Lake Gazette on March 20, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 775 No - 404

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable